

BUCCANEER GOLD CORP.



82 Richmond Street, Suite 308
Toronto, Ontario M5C 1P1

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the “**Meeting**”) of the shareholders (the “Shareholders”) of BUCCANEER GOLD CORP. (the “Corporation”) will be held at the offices of Irwin Lowy LLP, 365 Bay Street, Suite 400, Toronto, Ontario, M5H 2V1 at 10:00 a.m. (Toronto time) on Wednesday, April 12, 2017 for the following purposes:

1. to present the audited financial statements of the Corporation for the fiscal years ended September 30, 2016 and 2015, together with the report of the auditors thereon;
2. to re-appoint McGovern, Hurley, Cunningham, LLP, Chartered Accountants, as auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
3. to elect the directors of the Corporation;
4. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving the Corporation’s incentive stock option plan, as more particularly described in the accompanying management information circular;
5. to consider and, if deemed advisable, to pass, with or without variation, a special resolution approving a change in the name of the Corporation, as more particularly described in the accompanying management information circular; and
6. to consider and, if deemed advisable, to pass, with or without variation, a special resolution approving a consolidation of the Corporation’s Common Shares, as more particularly described in the accompanying management information circular;

7. to transact such further or other business as may be properly come before the Meeting and any adjournment or adjournments thereof.

An “ordinary resolution” is a resolution passed by at least a majority of the votes cast by the Shareholders who voted in respect of that resolution at the Meeting while a “special resolution” is a resolution passed by a majority of not less than two-thirds of the votes cast by Shareholders who voted in respect of that resolution.

Any adjournment of the Meeting will be held at a time and place to be specified at the Meeting.

This Notice of Meeting is accompanied by a form of proxy and a management information circular which describes in further detail the business to be transacted at the Meeting.

Shareholders who are unable to attend the Meeting in person are requested to complete, date and sign the enclosed form of proxy and return it in accordance with the instructions contained therein. If you are not a registered Shareholder and receive these meeting materials through your broker or another intermediary, please complete and return the required materials in accordance with the instructions provided to you.

DATED this 14th day of March, 2017

BY ORDER OF THE BOARD OF DIRECTORS

“H. Richard Smith”

H. Richard Smith
President and Chief Executive Officer